

**OPERATION VULA FUND****Tier 1 Application Form  
(R200,000.00 and below)**

## GRANT APPLICATION FORM

PLEASE INDICATE THE NATURE OF THE COMPANY BY TICKING ONLY ONE (1) OF THE BOXES BELOW. USE THE TABLE BELOW AS A GUIDE. TO QUALIFY FOR A CATEGORY YOU HAVE TO COMPLY WITH AT LEAST TWO (2) OF THE SET CRITERION.

Category	Organisation	Employees	Turnover	Assets	Tick Here
Category 1	Medium Enterprises	51 – 200	>R13mil – R51 mil	>R5mil –R19 mil	
Category 2	Small and Micro-Enterprises, Cooperatives, Start-ups, Informal Enterprises	0 – 50	≤R13 mil	≤R5 mil.	
Category 3	Public Sector, Non-Profit Organisations and Social Enterprises	N/A	N/A	N/A	
Category 4	Partnership Funding/ Joint Ventures	N/A	N/A	N/A	

**SECTION A  
BUSINESS DETAILS**

Name of Applicant:

Age of Applicant:

Name of Entity:

Registration Number of Business Entity/Permit Number:

Position/Role in relation to the Applicant:

ID no of individual representing the Business Entity:

E-mail:

Tel:

Fax:

Cell:

Website:

Applicants Business Details - address and trading name:

District:

Local Municipality:

Ward Number:

City/Town:

Province:

Country:

Code:

Area Type:

*(City, Town, Rural, Township)*

**SECTION B  
FUNDING INFORMATION**

Requested grant size: R0.01 – R200,000.00

Total Grant Required from Operation Vula Fund:

R .

**Owner/s Contributions or other funding received or applied to the Business:**

R \_\_\_\_\_

Name: \_\_\_\_\_

R \_\_\_\_\_

Name: \_\_\_\_\_

R \_\_\_\_\_

Name: \_\_\_\_\_

R \_\_\_\_\_

Name: \_\_\_\_\_

R \_\_\_\_\_

Name: \_\_\_\_\_

**SECTION C  
OWNERSHIP INFORMATION**

**Shareholders/ Beneficiaries**

Name & Surname	Age	Race	Gender	Military Veteran (Yes/No)	Disabled (Yes/No)	ID Number	Shareholding %

**Executives/ Directors/Trustees/Members/Partners**

Name & Surname	Age	Race	Gender	Military Veteran (Yes/No)	Disabled (Yes/No)	ID Number	Role in the business

**SECTION D  
JOBS AND SECTOR IN WHICH THE BUSINESS OPERATES IN**

Core Sectors (tick applicable)	Other Sectors (tick applicable)
Tourism & Hospitality – hotels, accommodation and transport	Green Economy – wildlife and recycling
Agriculture and Agribusiness – horticulture, pest control, livestock, cotton, etc.	Science, Technology and Innovation – ICT and research
Transport and Logistics – public transport and equipment	Mining and Mineral Beneficiation – aluminum, coal, iron, steel, phosphates and mineral sands
Manufacturing – in alignment with KZN Trade and Investment Strategy	Blue Economy – maritime and related fields
Education – skills transfer and training	Franchising – fuel, food, clothing etc..
Other* (please specify) – catering, security, construction, services.....	Informal economy (specify business activity).....

**Brief description of the Business: - core business activities, start date etc.**

**Jobs Created and Sustained**

	<b>Total</b>	<b>Male</b>	<b>Females</b>	<b>Youth</b> <i>(Age 35 &amp; below)</i>	<b>People with Disabilities</b>	<b>Military Veterans</b>
<b>How many full-time employees does the organisation currently employ?</b>						
<b>How many full-time jobs will be sustained through this initiative?</b>						
<b>How many full-time jobs will be created through this initiative?</b>						

**SECTION E**

**PERSONAL INFORMATION COLLECTION NOTICE AND CONSENT FORM**

Please be advised that by completing this form the Applicant and all entities and or individuals referred to herein acknowledge that their personal information (hereinafter referred to collectively as “your/your personal information”) will be required to be disclosed and processed for consideration under the grant funding contemplated herein to conduct all necessary background checks required in accordance with South Africa’s Anti-Money Laundering Legislation and FICA processes in-order to assess your creditworthiness, conduct criminal checks, investigate prior convictions and judgements, validate all educational certification and employment history, interrogate any other information provided in support of this application.

In this regard, please note the following in accordance with Protection of Personal Information Act 4 of 2013, as amended from time to time:

- The processing of your personal information complies with obligations imposed by law.
- Your personal information shall not be retained any longer than is necessary for achieving the purpose for which the information was collected and all records of your personal information shall be deleted within 45 days as same is no longer required.
- The integrity of all personal information and authorized Responsible Party and or Data Processor is protected by taking appropriate, reasonable technical and organizational measures to prevent loss, damage unauthorized destruction, unlawful access to or processing of personal information.
- You have the right to access and rectify the information collected, including information about the identity of all 3<sup>rd</sup> parties who have access to the information.

**SECTION F  
DECLARATION**

The Applicant and all entities and or individuals represented in this application expressly agrees and warrants that:

- 1) The below mentioned signatory/ies are duly authorized on their behalf and has the consent of all entities and or individuals referred to in this application to provide the personal information for the purposes set out above.
- 2) All information provided in this document and all auxiliary documentation including but not limited to the Business Plan is true, accurate and complete.

FULL NAME AND ID	FOR AND BEHALF OF	SIGNATURE	DATE

The Business Entity and all individuals, directors, shareholders, members, trustees or partners and all parties represented in this application represent and warrant that:

- The information provided in respect of this application is true, accurate and complete;
- No litigation, arbitration or liquidation, sequestration or business rescue proceedings are present, pending or threatened against it. If any such is present, pending or threatened full details should be disclosed in this application.

YES

NO

Signature of applicant:

Date:

**SECTION G  
ADDITIONAL INFORMATION REQUIRED**

*To be submitted with the application form.*

#	Detailed checklist:	Mark with an X if included
1	The above Application Form fully completed	
2	Certified copies of Incorporation/ Registration Documents of the Business Entity	
3	Certified ID copies of Shareholders, Directors, Executives, Trustees or Members of the Business	
4	CVs of Shareholders, Directors, Executives, Trustees or Members of the Business	
5	Proof of Tax Clearance	

<b>6</b>	<b>Provide Business Concept Motivation with the following minimum information:</b>			
<b>Business Description, Brief History, Address, District, Key Suppliers, etc.</b>				
<b>Analysis of Market, Customers and Competitors</b>				
<b>Overview of operational/production process</b>				
<b>Human Resources (<i>Company organogram</i>)</b>				
<b>Marketing and Sales Approach</b>				
<b>Financial Forecast (incl. Turnover, Cost of Sales, Gross Profit, Operating Expenses, Net Profit)</b>				
		<b><i>Previous Year</i></b>	<b><i>Current Year</i></b>	<b><i>Year 1 Projections</i></b>
		<b><i>R</i></b>	<b><i>R</i></b>	<b><i>R</i></b>
	<b>Total Income for the Business</b>			
	<b>Total Expenditure for the Business:</b>			
	<i>Cost of Sales</i>			
	<i>Operating Expenses</i>			
	<b>Net Profit</b>			
<b>Unique Selling/Value Proposition (Why is your business different and why will it succeed?)</b>				

**Provide a motivation on why you require grant funding?**

**Give a detailed explanation for the use of the grant amount**

<b>Utilisation</b>	<b>Amount</b>	<b>Explanation</b>
Machinery & Equipment		
Buildings		
Stock		
Other –		
Other -		